

PACIFIC VISION FOUNDATION

Restoring Sight. Transforming Lives.

711 Van Ness Avenue, San Francisco, CA 94102 | www.pacificvisionfoundation.org | Tax ID (EIN): 94-2422439

CHARITABLE PLEDGE AGREEMENT

This Charitable Pledge Agreement (this “Agreement”) documents a voluntary charitable commitment made to Pacific Vision Foundation, a California nonprofit public benefit corporation and tax-exempt organization described in Section 501(c)(3) of the Internal Revenue Code (“PVF” or the “Foundation”), by the donor identified below (the “Donor”).

1. DONOR INFORMATION

Donor Name (individual or entity): _____

Mailing Address: _____

City / State / ZIP: _____

Email Address: _____

Telephone: _____

Preferred Donor Recognition Name (if different): _____

2. PLEDGE AMOUNT AND PURPOSE

Total Pledge Amount: \$_____ (the “Pledge”)

The Donor pledges the amount above to Pacific Vision Foundation in support of the following fund, program, or initiative (select one):

- Unrestricted – General Operating Support
- Patient Assistance Fund
- Center for Microsurgical Innovation & Education (CMIE)
- Other (specify): _____

If this Pledge is designated for a restricted purpose, it will be used by PVF solely for that purpose in accordance with Section 5 (Use of Gift; Variance Power) below.

3. PAYMENT SCHEDULE

The Donor intends to fulfill the Pledge according to the following schedule (select one and complete as applicable):

- Single payment, due on or before: _____ (date)
- Installments over _____ year(s), payable as follows:

Due Date	Installment Amount	Payment Method

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Accepted payment methods include check, ACH/wire transfer, credit card, appreciated securities, donor-advised fund (DAF) grant, or qualified charitable distribution (QCD) from an IRA. PVF's Finance Office (finance@pacificvisionfoundation.org) will provide wiring instructions or a secure payment link upon request.

4. MATCHING GIFTS AND OTHER ENHANCEMENTS

If the Donor's employer offers a matching gift program, the Donor is encouraged to submit a matching gift request. Matching gift proceeds are additive to, and not a substitute for, fulfillment of the Pledge unless otherwise agreed in writing by PVF's Chief Executive Officer.

5. USE OF GIFT; VARIANCE POWER

PVF will use this Pledge for the purpose selected in Section 2. If circumstances ever make that specific use impossible or impractical, PVF's Board of Directors may redirect the gift to a purpose as close as possible to the original intent, consistent with PVF's gift acceptance policies, and will make reasonable efforts to let the Donor know if that happens.

6. DONOR RECOGNITION

Unless the Donor elects to remain anonymous below, PVF may recognize this Pledge in donor listings, annual reports, campaign materials, and, where applicable, physical or digital donor recognition displays, using the Donor's name as provided in Section 1.

- I / we wish to remain anonymous and request that this Pledge not be publicly acknowledged.

7. TAX DEDUCTIBILITY; NO GOODS OR SERVICES

PVF is a tax-exempt public charity under Section 501(c)(3) of the Internal Revenue Code, and gifts are deductible to the extent permitted by law. Unless otherwise noted at the time of a specific payment (for example, a ticketed event), no goods or services are provided in exchange for this Pledge, so the full amount of each payment is intended to be tax-deductible. PVF will send a written acknowledgment for each payment for your records. PVF doesn't provide tax or legal advice, so please check with your own advisor about how this gift applies to your situation.

8. NATURE OF THE PLEDGE

This Pledge is made voluntarily, and I intend it as a genuine commitment that PVF can rely on in its planning and budgeting — including for multi-year programs or capital projects. If a payment is ever missed, PVF's only recourse is to follow up about the remaining balance; PVF will not seek interest, penalties, or legal fees. If I pass

away before the Pledge is fully paid, I've indicated below whether I'd like the remaining balance honored by my estate.

- Yes – please honor any unpaid balance as a claim against my estate.
- No – this Pledge reflects my charitable intent but should not bind my estate.

9. CHANGE IN CIRCUMSTANCES; AMENDMENT

If my financial or personal circumstances change, I can reach out to PVF's Chief Executive Officer or philanthropy team to adjust the payment schedule, amount, or designation of this Pledge. Any changes will be put in writing and signed by both parties.

10. IF A QUESTION OR DISAGREEMENT COMES UP

We hope this never comes up, but if a disagreement about this Pledge ever arises, we'll start with a direct, good-faith conversation with PVF's Chief Executive Officer. If that doesn't resolve it, we'll pursue mediation in San Francisco before anything more formal. This Agreement is governed by California law, and if any part of it is ever found unenforceable, the rest remains in effect.

11. ACKNOWLEDGMENT AND SIGNATURES

By signing below, I confirm that this Pledge is made voluntarily, that I've had the chance to consult my own tax or legal advisor, and that I intend to honor the terms of this Agreement.

DONOR

Signature _____ Date _____

Printed Name / Title (if signing on behalf of an entity) _____

ACCEPTED ON BEHALF OF PACIFIC VISION FOUNDATION

Signature _____ Date _____

James Chang, Chief Executive Officer

Please return the completed and signed Agreement to Pacific Vision Foundation, 711 Van Ness Avenue, San Francisco, CA 94102, Attn: Philanthropy Office, or by email to philanthropy@pacificvisionfoundation.org.